

# VEGA DAILY

Vitamins to VEGA!

28th. November. 2024

## VITAMIN

01

After a long period of strong quotations and restrictions on shipments of low-price contracts by upstream manufacturers, coupled with the continuous consumption of market inventory, the supply of vitamin E 50% feed grade has continued to be tight. Recently, domestic market terminals have begun to replenish stocks, and foreign customers have significantly increased inquiries. In addition, major customers have basically not signed orders in the first quarter. It is expected that there will be a wave of rising trends and replenishment peaks from the end of November to early December.

Recently, the market inquiry for vitamin B1 has been active, and the market is running strong. It is reported that some manufacturers have not publicly quoted prices, but have signed unit prices for core customers. Some manufacturers have also revealed that the supply has continued to be tight before the New Year, and subsequent shipments may be difficult. The current export quotation is USD27-28/KG. Follow up, we will pay attention to the factory quotation and order signing situation.

## AMINO ACID

02

Recently, domestic manufacturers have been quoting strong prices for Lysine Hcl, the spot supply in the domestic market has been tight, and the quotations of mainstream factories have increased. Affected by the weather in the north, the delivery progress of some factories has slowed down slightly. We will continue to pay attention to the progress of market order signing. It is expected that the Lysine Hcl market will run strong in the short term.

## API

03

Tylosin and Tilmicosin Phosphate are priced normally by mainstream factories. Domestic and foreign terminal orders have basically been settled before the end of the year, and the average price of live pigs in the market breeding terminal is falling. The price may be adjusted soon, please pay attention. The recent price of Tylosin Tartrate is around USD 28.1/KG, and the price of Tilmicosin Phosphate is around USD 33.9/KG.

## FOOD ADDITIVE

04

Recently, affected by market demand, the transaction price of food additive sodium saccharin dihydrate in the foreign market is around US\$4.7-5.2/KG. In the short term, the price of anhydrous sodium saccharin will stabilize.

Reported by Shea & Livia & Lexie & Oliva & Hannah & Sara

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